

# CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

*for immediate release*

**NC Finance Limited**  
**(the "Issuer")**

29 March 2022

## **Issuance of Notes**

### **Notes**

On 22 July 2020 the Cayman Islands Stock Exchange ("**CSX**") approved the listing of:

1. Sterling (£) Notes Due 2030 up to an aggregate amount of £200,000,000 ("**Sterling Loan Notes**");
2. Euro (€) Notes Due 2030 up to an aggregate amount of the Euro equivalent of £200,000,000 ("**Euro Loan Notes**"); and
3. US Dollar (\$) Notes Due 2030 up to an aggregate amount of the US Dollar equivalent of £200,000,000 ("**US Dollar Notes**", together with the Sterling Loan Notes and Euro Loan Notes, the "**Loan Notes**").

### **Redemptions**

#### **Sterling (£) Notes Due 2030**

The Issuer announces that on 28 March 2022, £300,000 Sterling Loan Notes were repaid in full and cancelled.

The total amount of the Sterling Loan Notes as at the date of this announcement is £67,039,362.

#### **Euro (€) Notes Due 2030**

The Issuer announces that on 28 March 2022, €75,000 Euro Loan Notes were repaid in full and cancelled.

The total amount of the Euro Loan Notes as at the date of this announcement is €2,228,865.

### **New Issues**

The Issuer announces the following new issue of notes to NGCO MF Limited:

#### **US Dollar \$ Notes Due 2030**

\$0 US Dollar Notes.

The total amount of the US Dollar Loan Notes as at the date of this announcement is \$3,590,000.

### **Euro € Notes Due 2030**

€0 Euro Loan Notes.

The total amount of the Euro Loan Notes as at the date of this announcement is €2,228,865.

### **Sterling (£) Notes Due 2030**

£1,510,137 Sterling Loan Notes.

The total amount of the Sterling Loan Notes as at the date of this announcement is £68,549,499.

### **Further information**

For further information in relation to the above announcement please contact the Issuer at: Birkett House, 27 Albemarle Street, Third Floor, London, W1S 4HZ, United Kingdom.